

Investment focus & criteria

Paragon pursues investments from classic LBO / MBO situations and succession solutions, via corporate carve-outs and divestitures to investments with various layers of complexity.

- Enterprise values: up to € 500 million
- EBITDA: typically, € 5 - 75 million
- Equity tickets: up to € 250 million
- Geographical focus: Germany, Switzerland, Austria, Italy and other neighbouring European countries
- Successful investments in the following sectors: Industrial Goods & Services, Consumer & Healthcare, Business & Financial Services and Technology, Media & Telecom (TMT)
- Due diligence: sound, but focussed & pragmatic
- Flexible shareholding structures: focus on majorities (up to 100%), selectively also (qualified) minorities
- Situations: classic LBO / MBO situations, succession solutions, corporate carve-outs and divestitures, complex buyouts such as restructuring cases, acquisitions out of insolvency, "all equity" deals etc.
- Investment types: acquisition financing, re-financing and growth capital

Selected investments



About Paragon

One of the leading, independent private equity firms in Europe

- € 2.5 bn of equity under management and more than € 1.0 bn available for new investments
- Current portfolio consists of 13 platform investments across different sectors
- More than 40 successful investments since inception in 2004

The Paragon team

- More than 30 investment professionals incl. dedicated support functions (Business Development, HR, M&A, Value Creation & Sustainability etc.)
- Experienced specialists for new investments and portfolio support helping identify and unlock tangible operational value creation potential
- Autonomous internal decision-making process led by Partners (no dependency on external decision-making bodies)

Contact details

Nico Kranzfelder
Director M&A

Leopoldstrasse 10
80802 Munich
Germany

Telephone: +49 89 38 88 70 29

Email: nk@paragon.de

Web: www.paragon.de